

Economic Enablers: Business Climate, Infrastructure, and Human Capital

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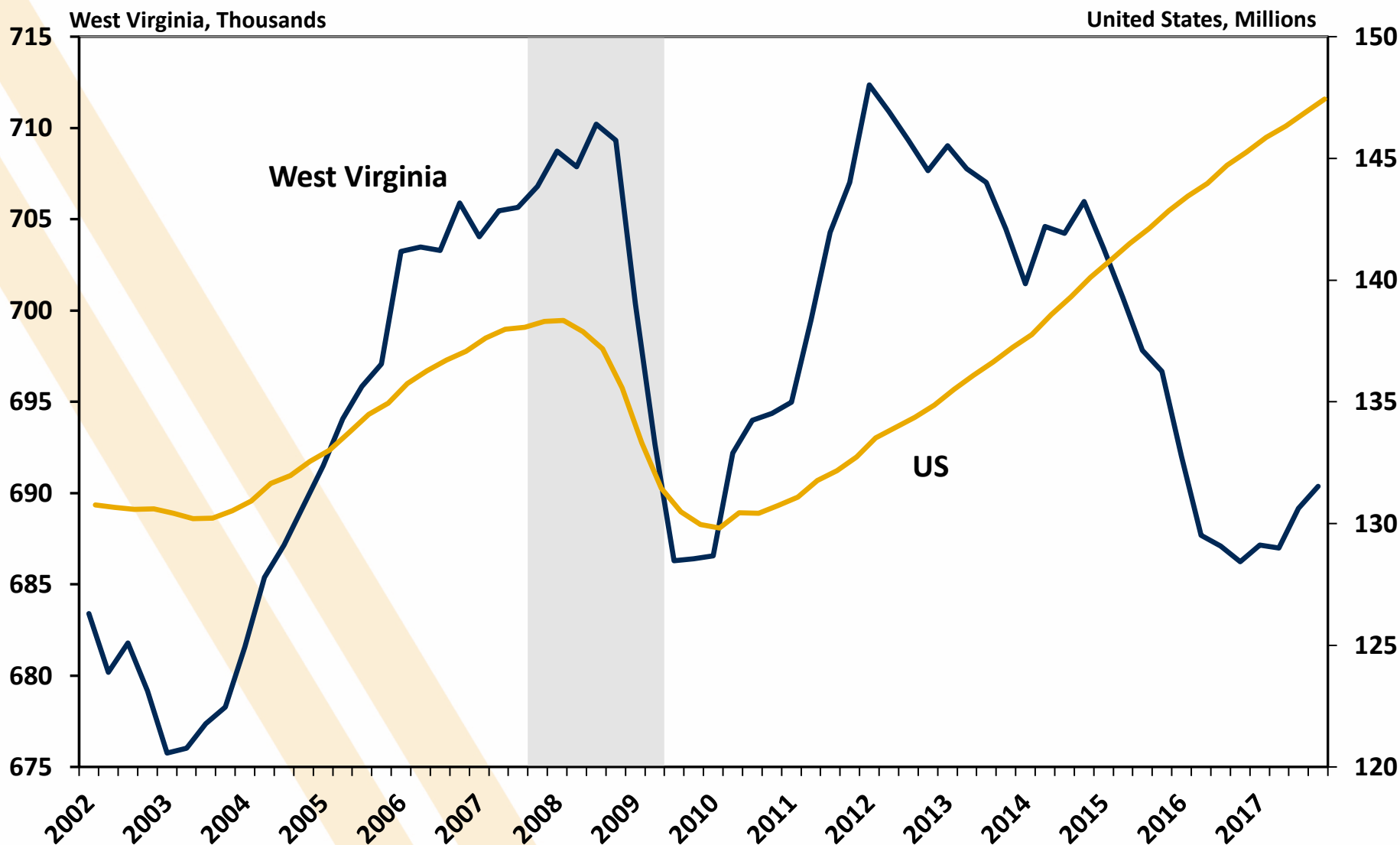
WVU Academic Media Day
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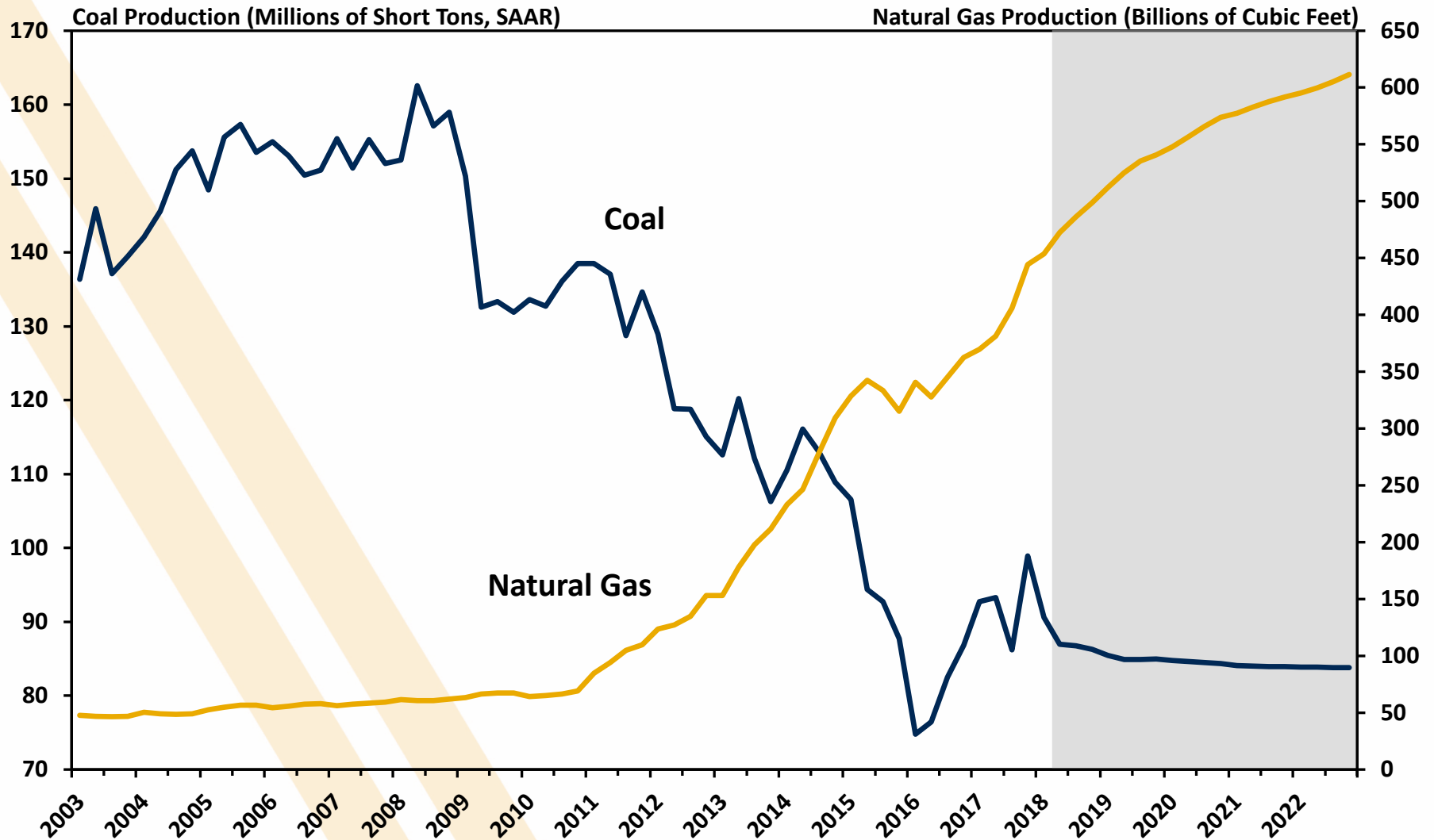
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A Brief Overview of Where We Stand

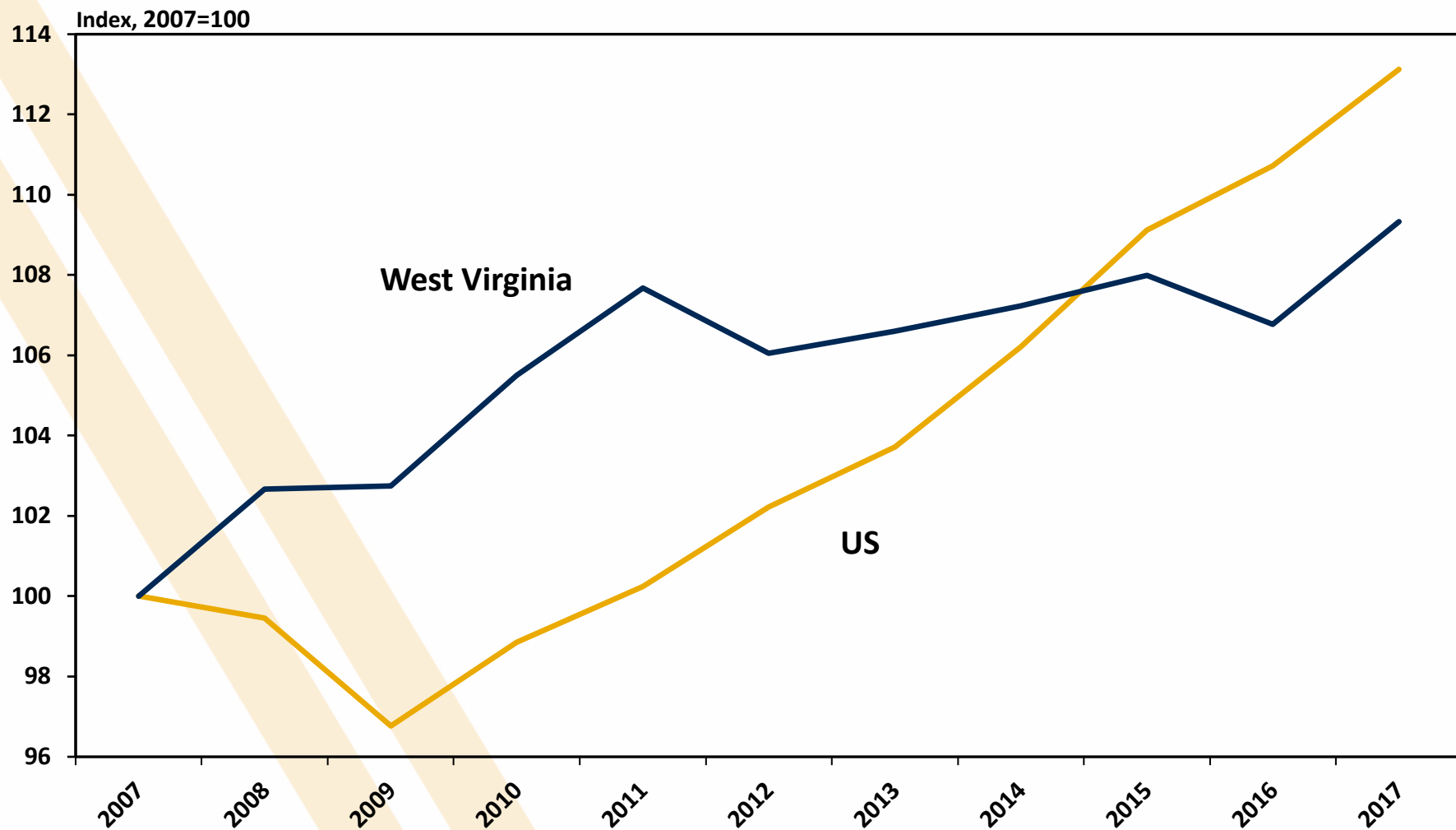
Total Employment – West Virginia



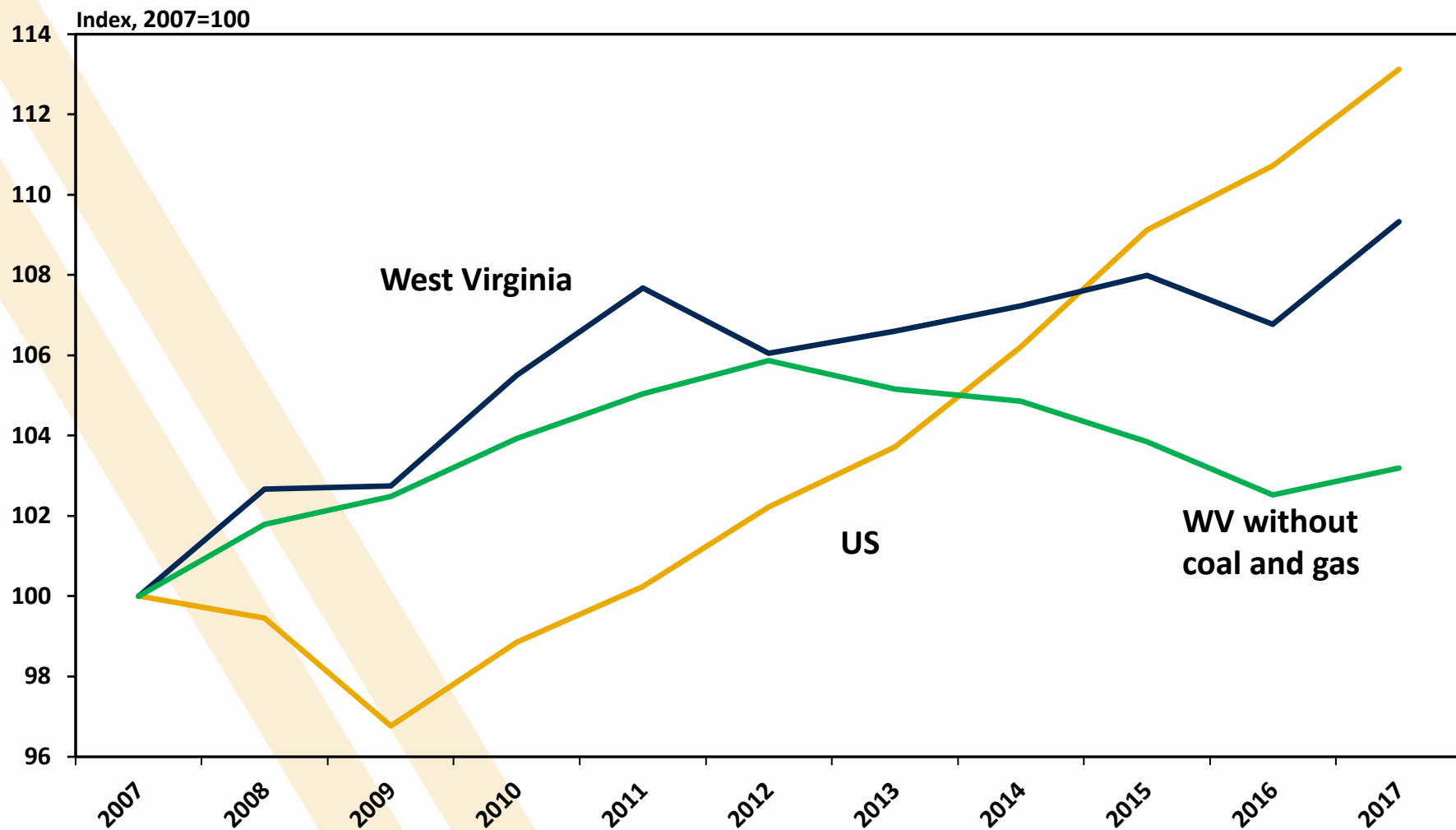
West Virginia Coal and Natural Gas Output



Real GDP Growth



Real GDP Growth



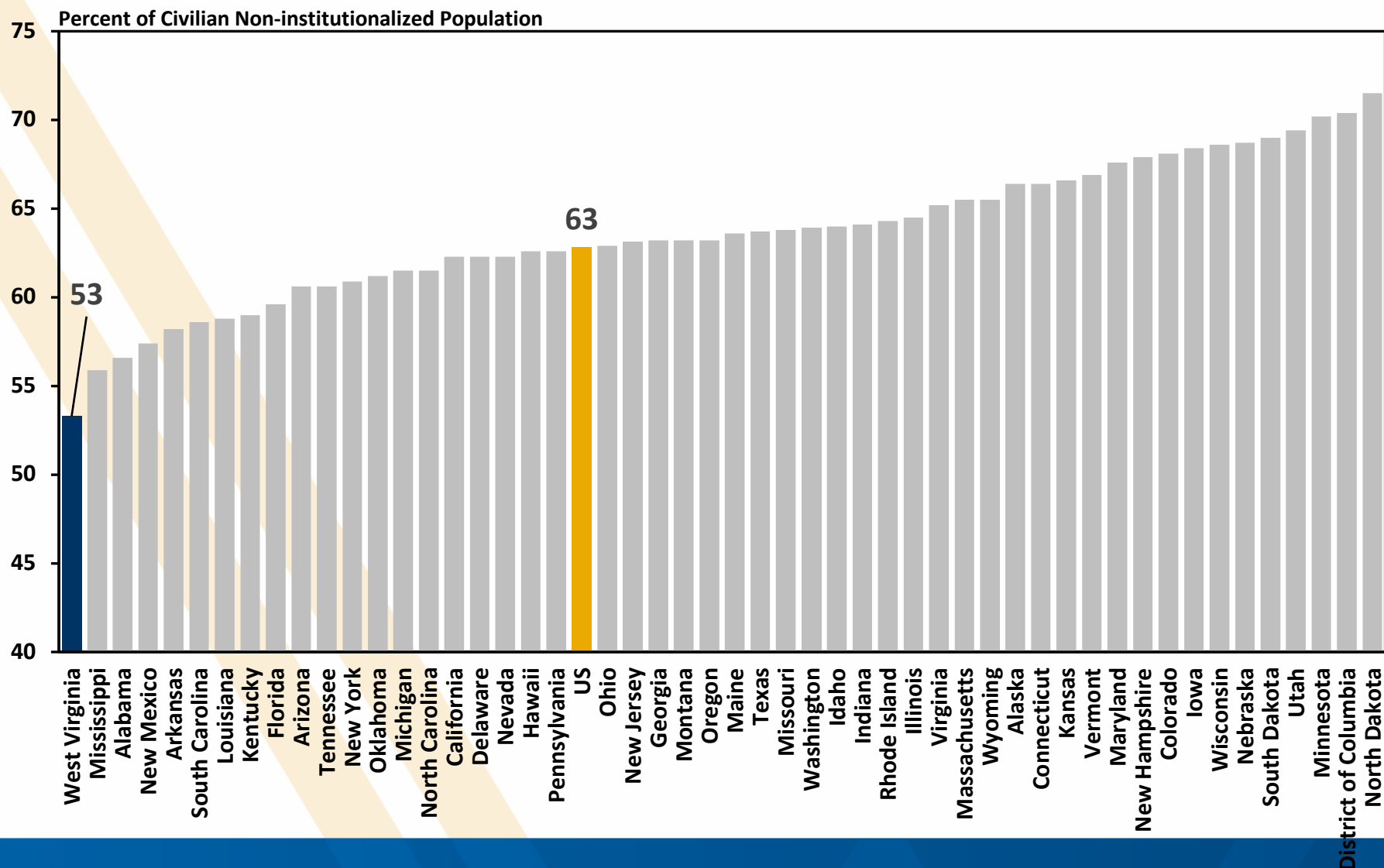
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#1 – Business Climate

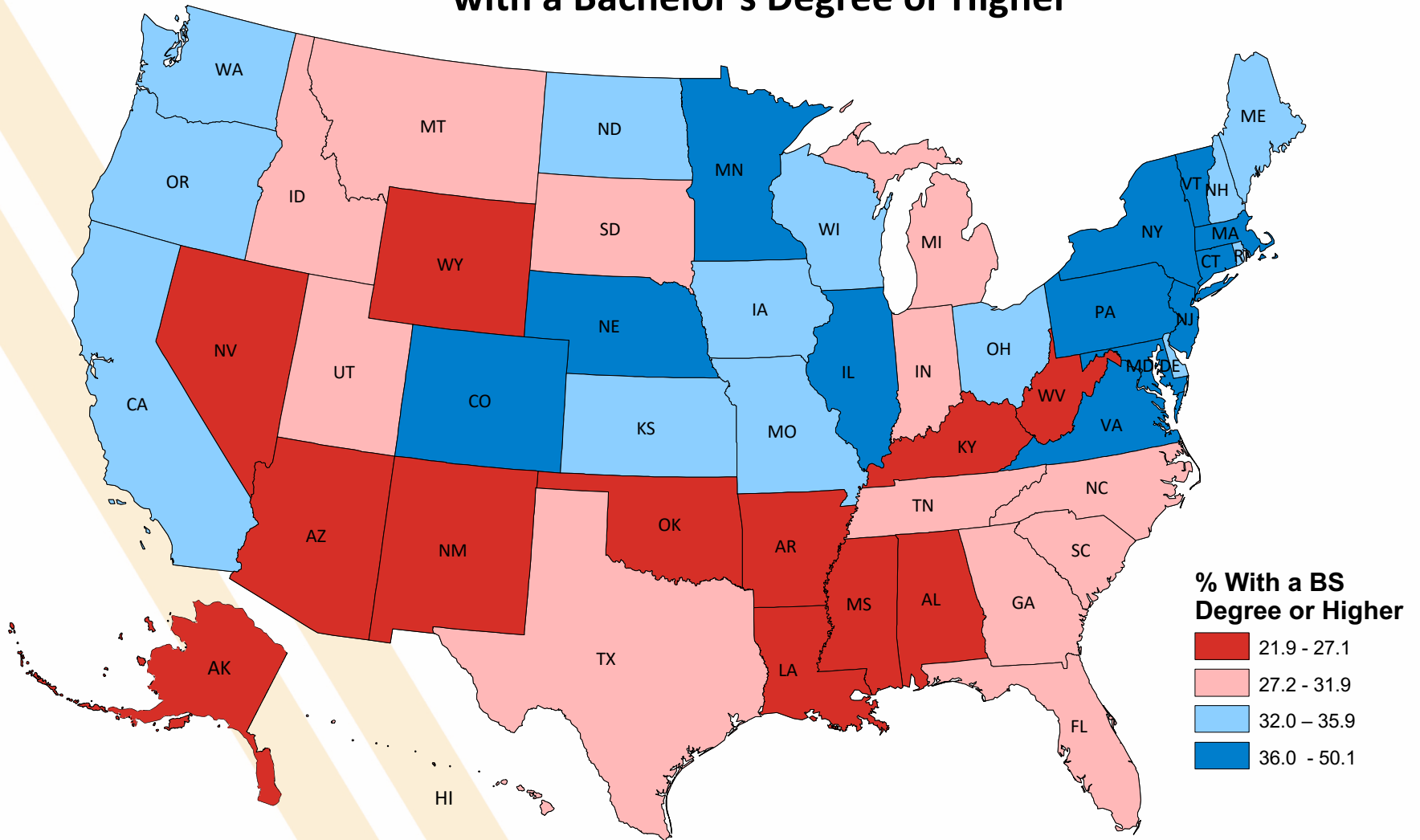
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#2 – Human Capital

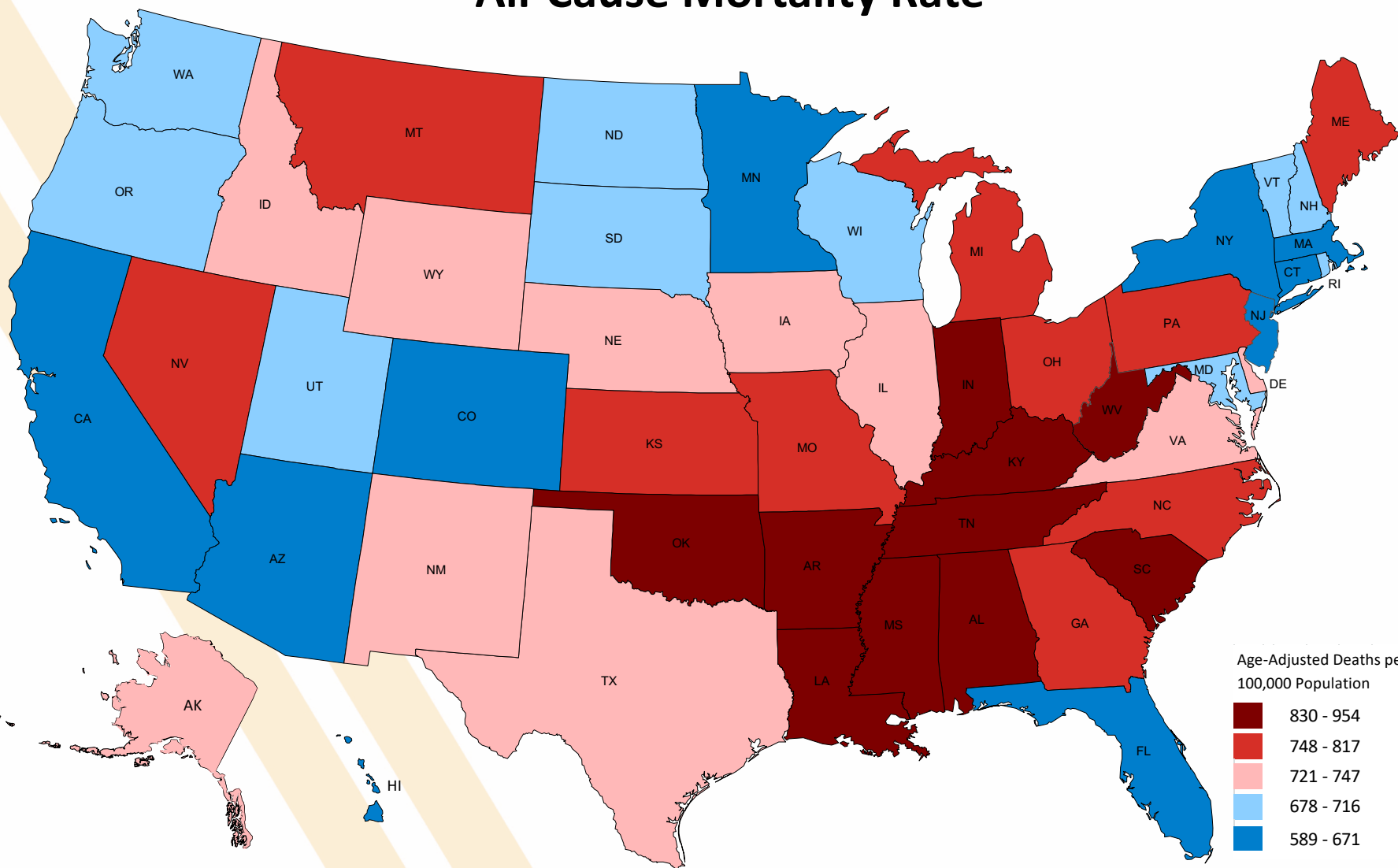
Labor Force Participation (2017)



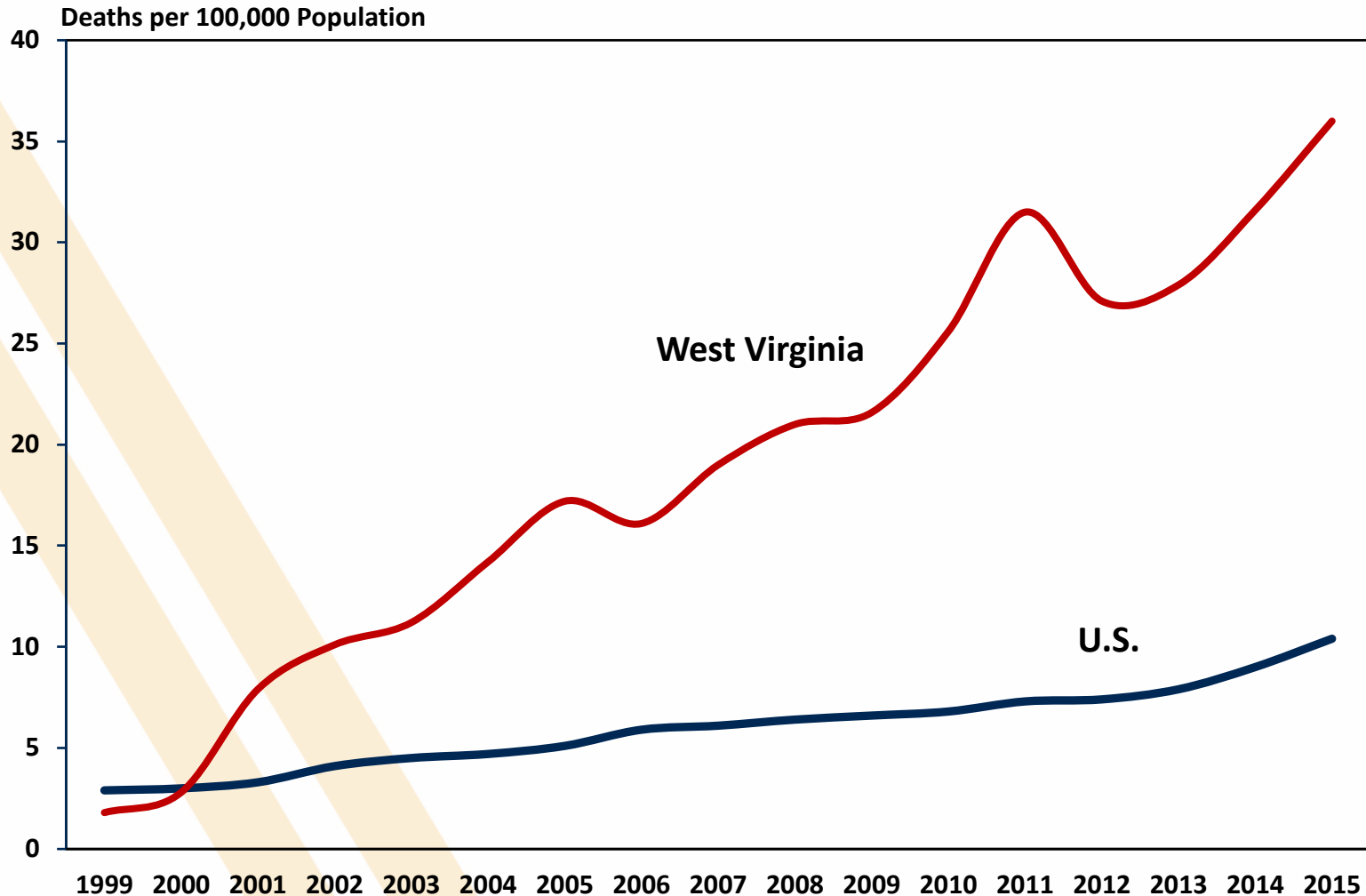
Share of Residents 25 to 34 Years Old with a Bachelor's Degree or Higher



All-Cause Mortality Rate



Opioid-Overdose Deaths, U.S. and WV



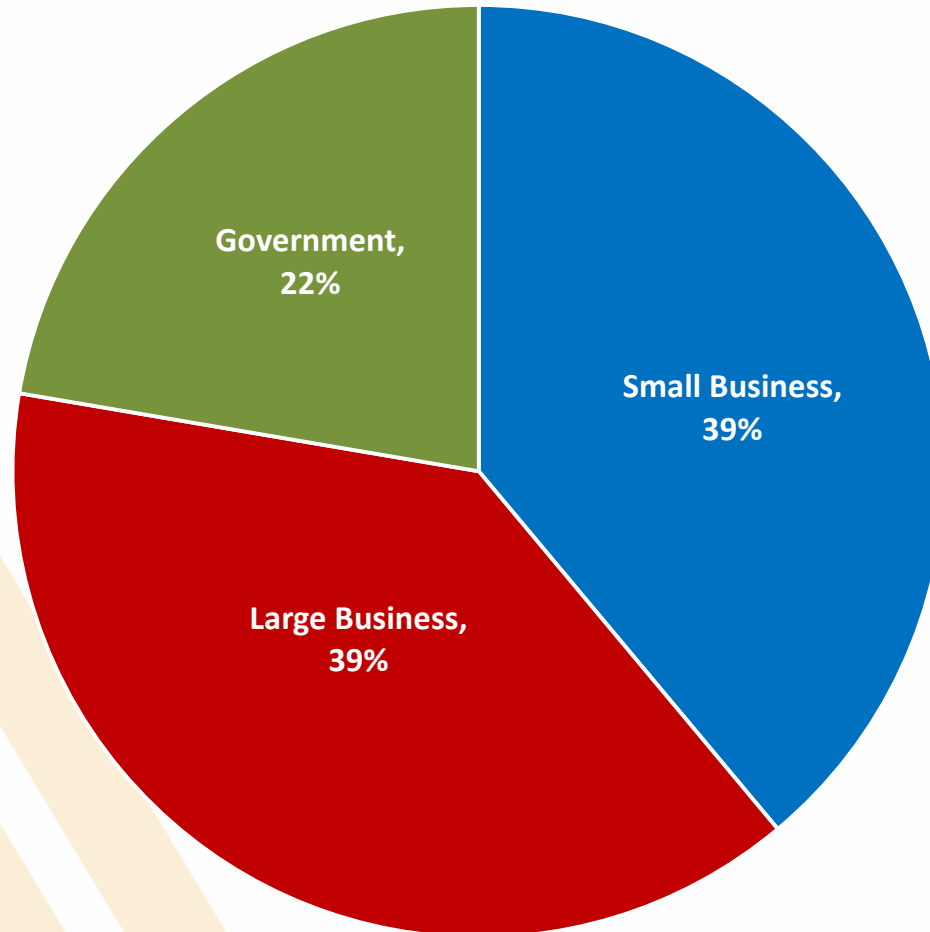
Source: Kaiser Family Foundation analysis of Centers for Disease Control and Prevention (CDC), National Center for Health Statistics.

Note: Rates are age-adjusted, except those for 2005 and 2009, which are calculated using data from WV Health Statistics Center.

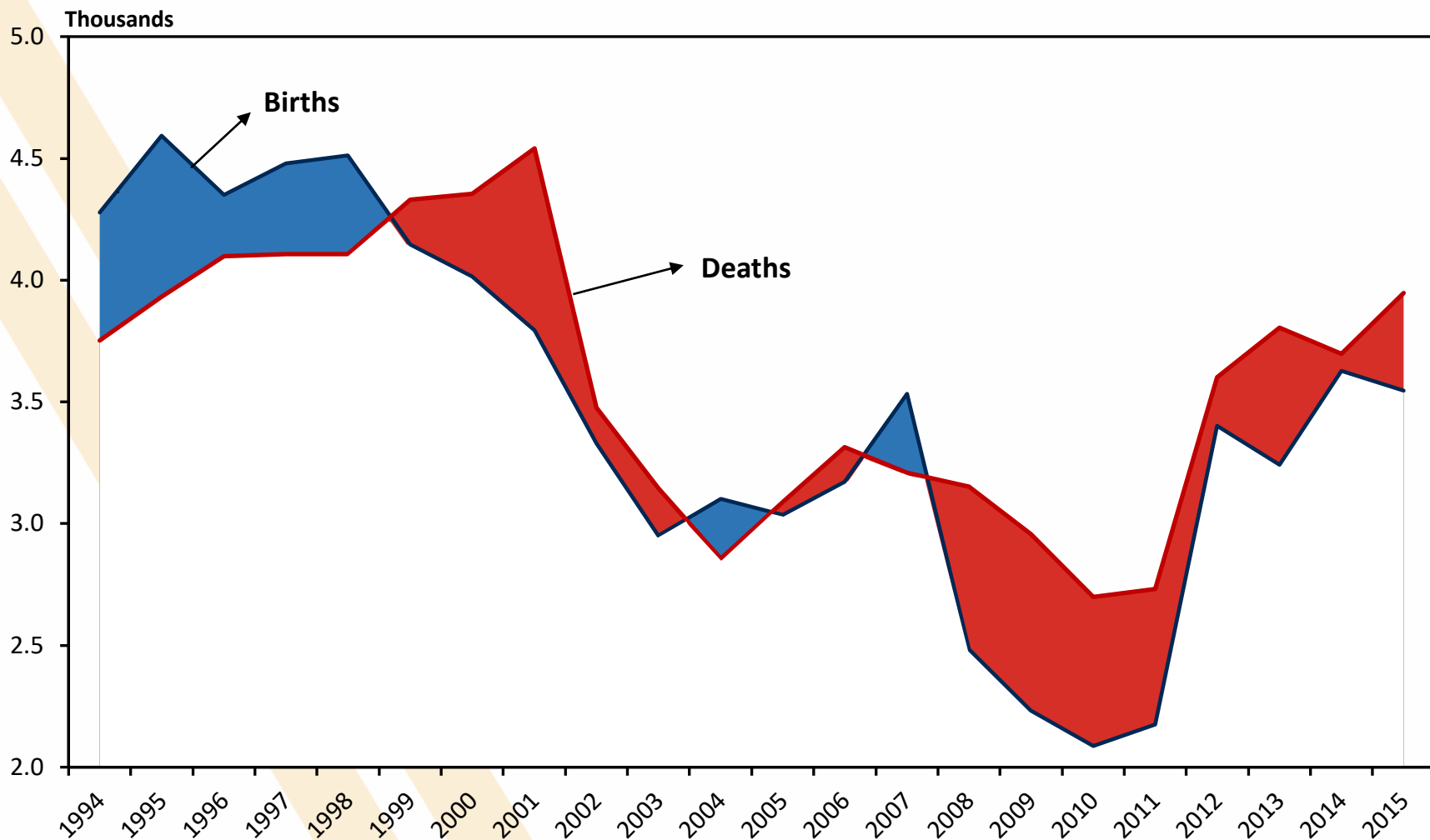
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#3 - Entrepreneurship

Employment in West Virginia by Employer Type



West Virginia Small Business Births and Deaths



Source: US Small Business Administration Office of Advocacy



West Virginia University

COLLEGE OF BUSINESS AND ECONOMICS

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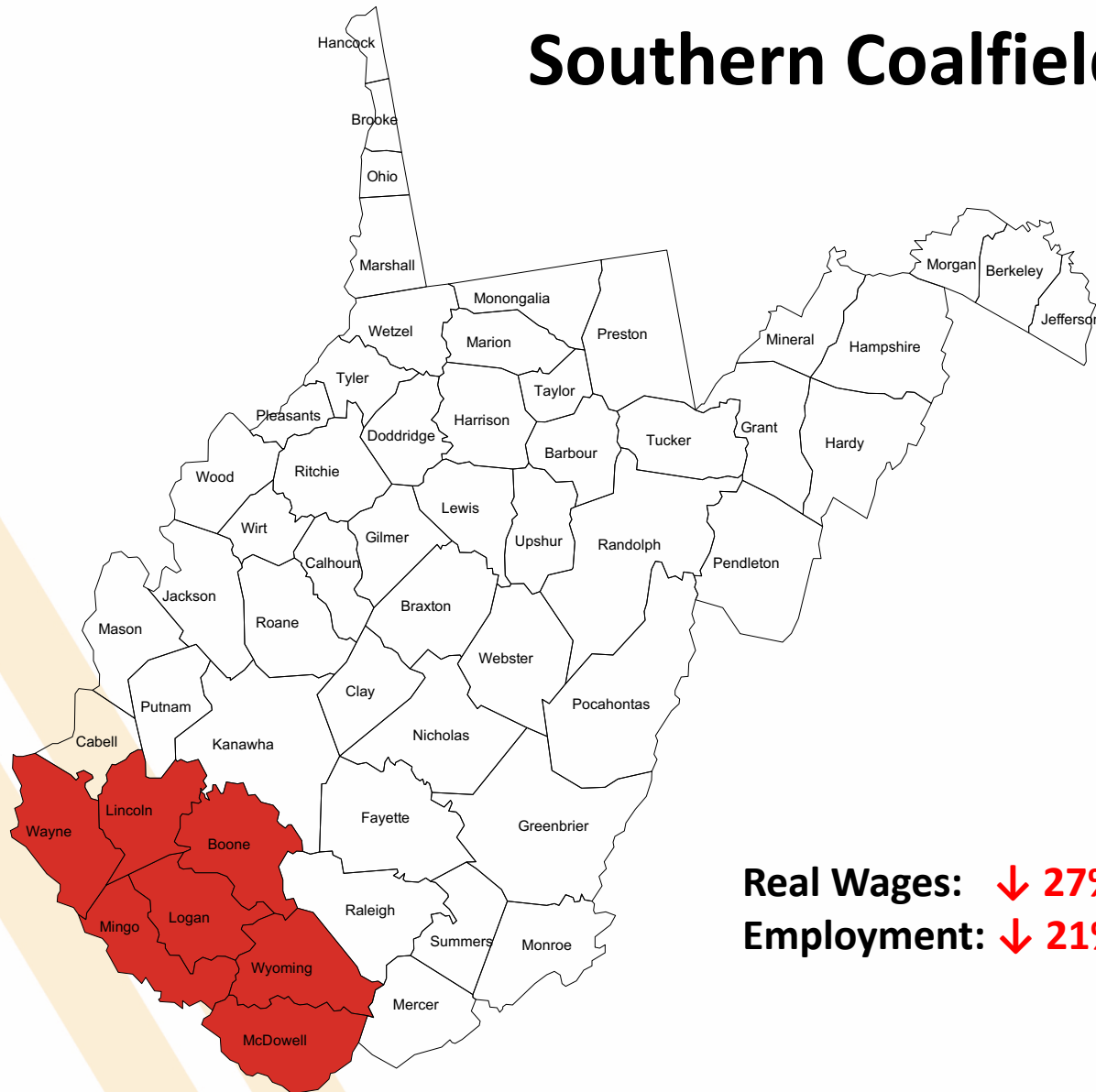
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#4 - Infrastructure

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#5 –Regionally-Specific Economic Development Strategies

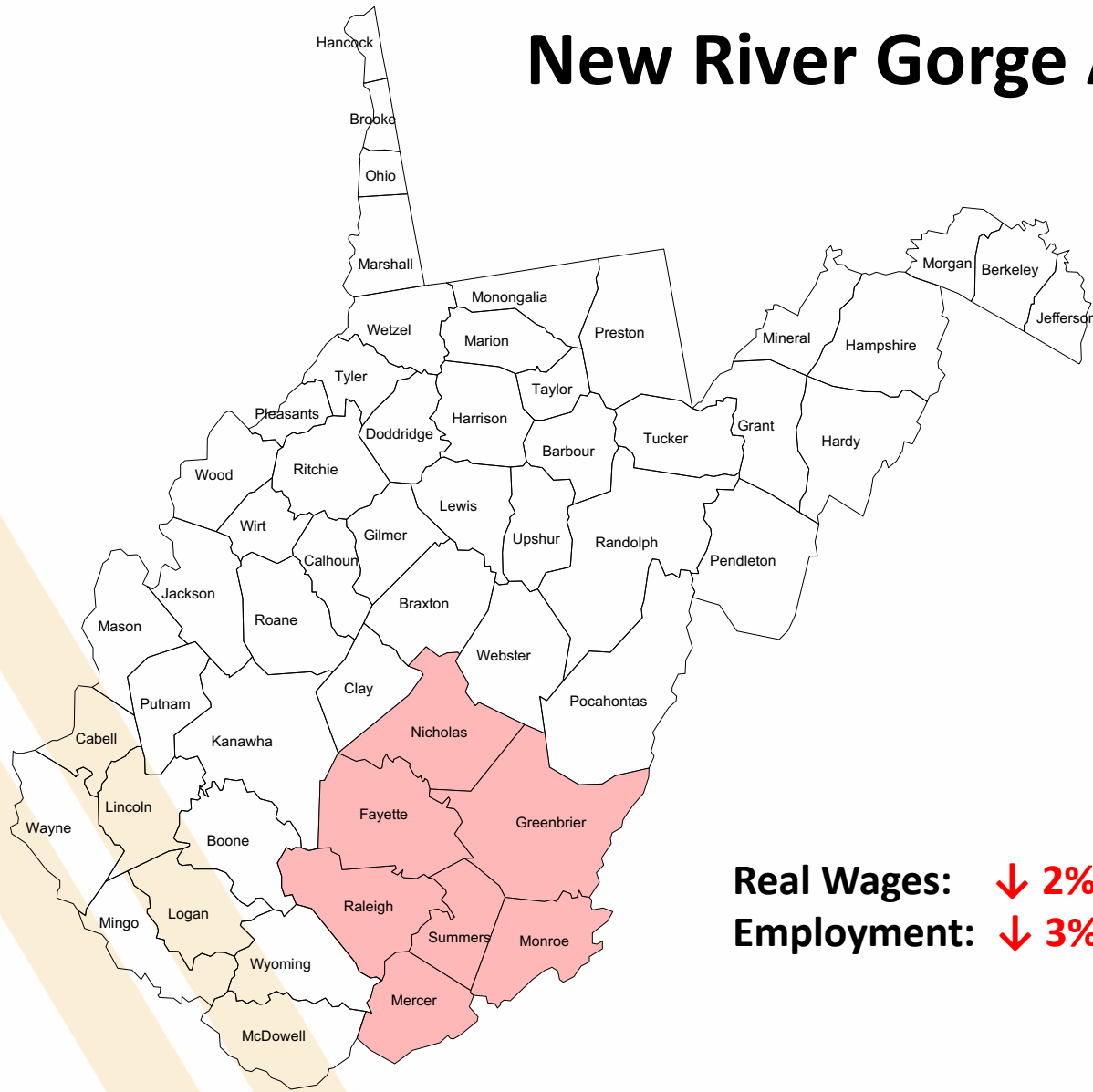
Southern Coalfields



Real Wages: ↓ 27% since 2010Q1

Employment: ↓ 21%

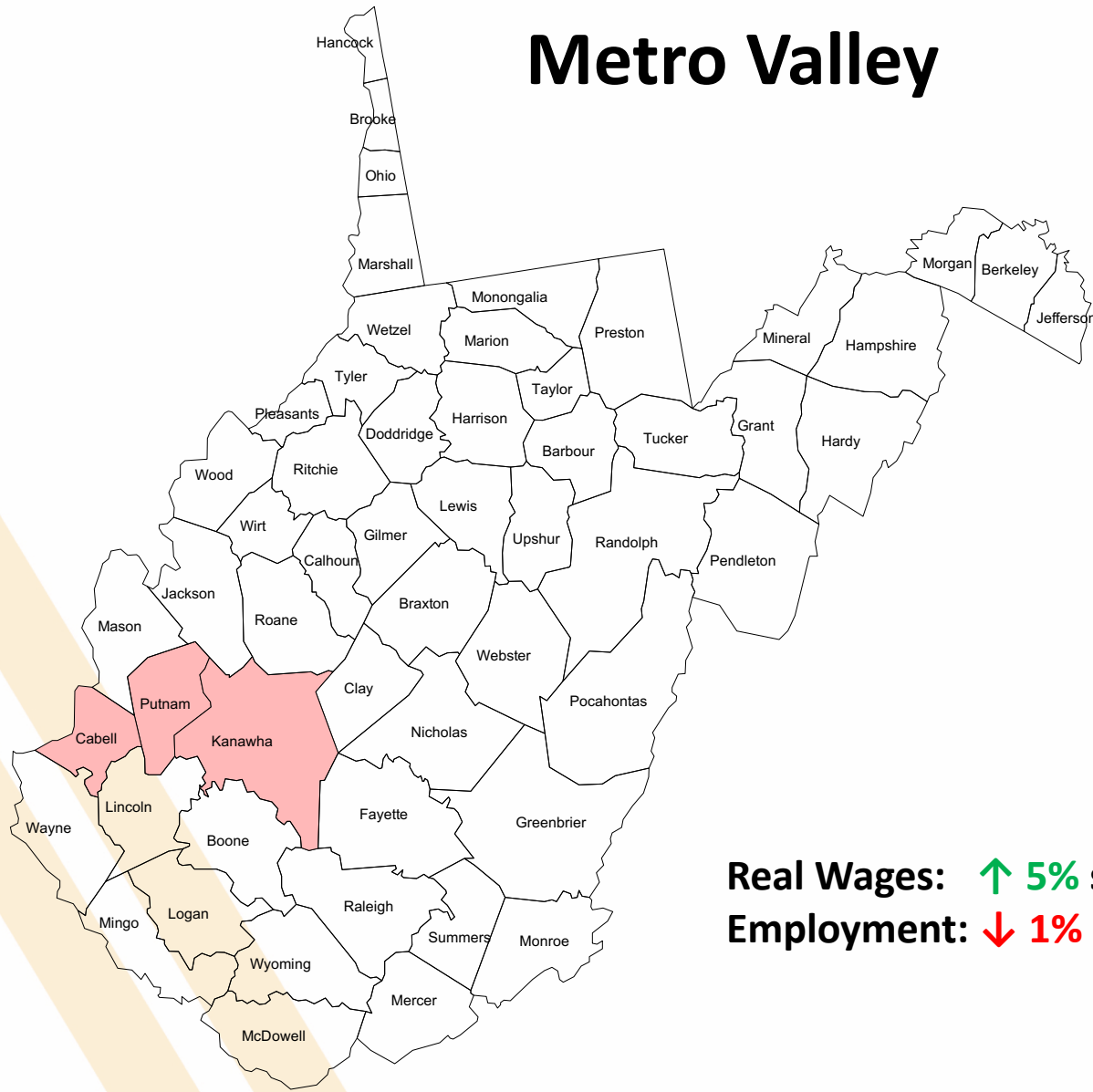
New River Gorge Area



Real Wages: ↓ 2% since 2010Q1

Employment: ↓ 3%

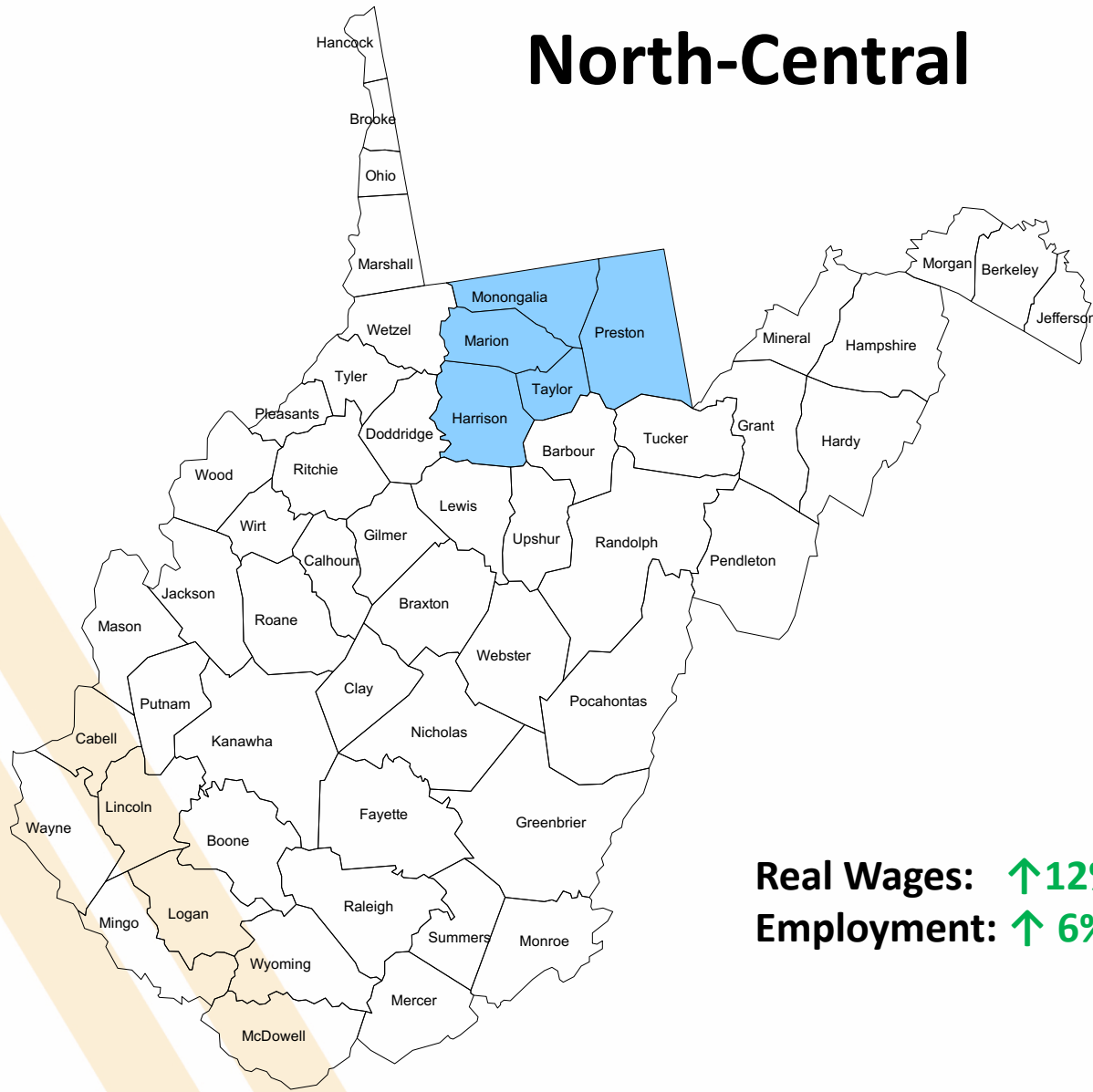
Metro Valley



Real Wages: ↑ 5% since 2010Q1

Employment: ↓ 1%

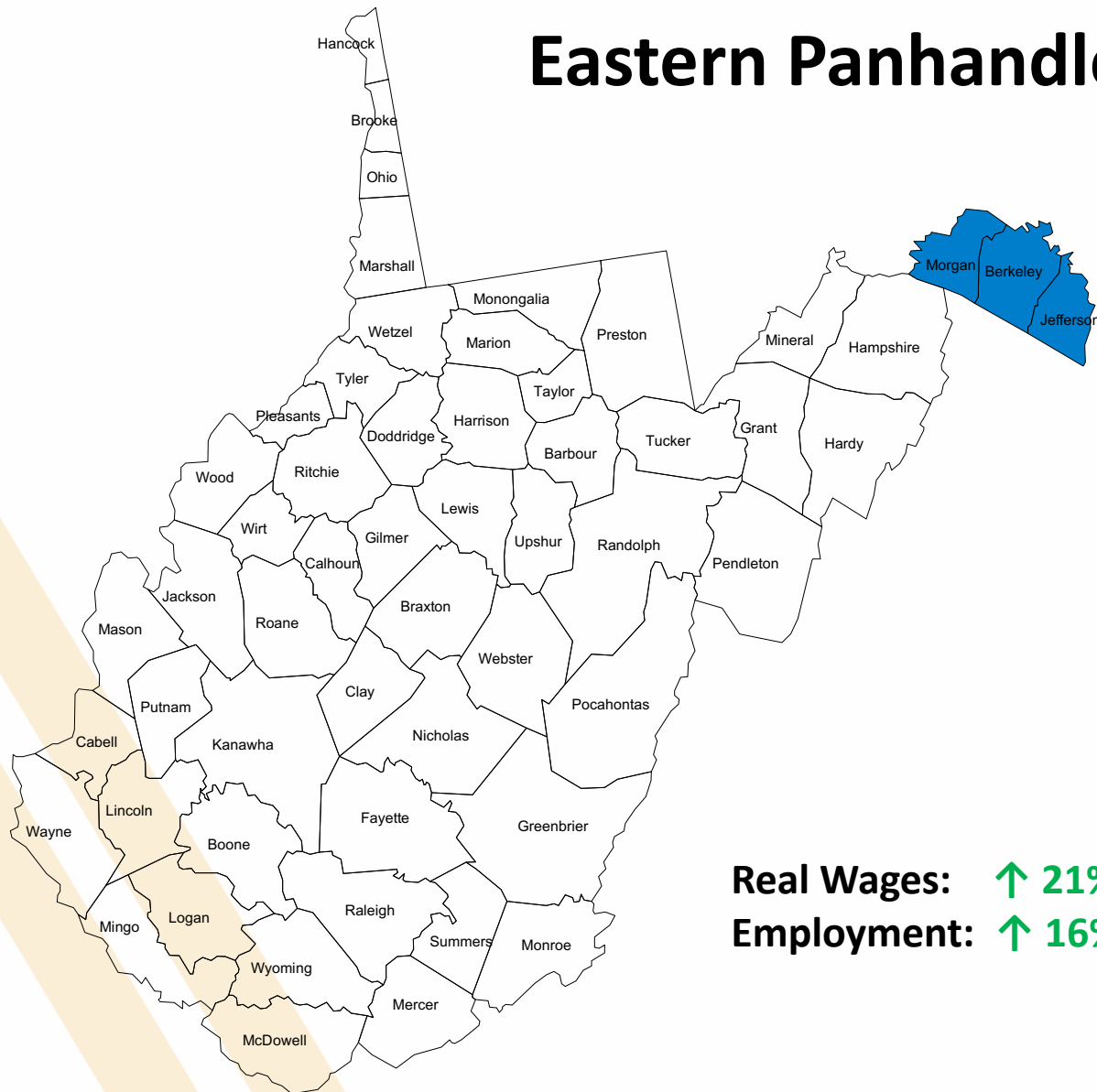
North-Central



Real Wages: ↑12% since 2010Q1

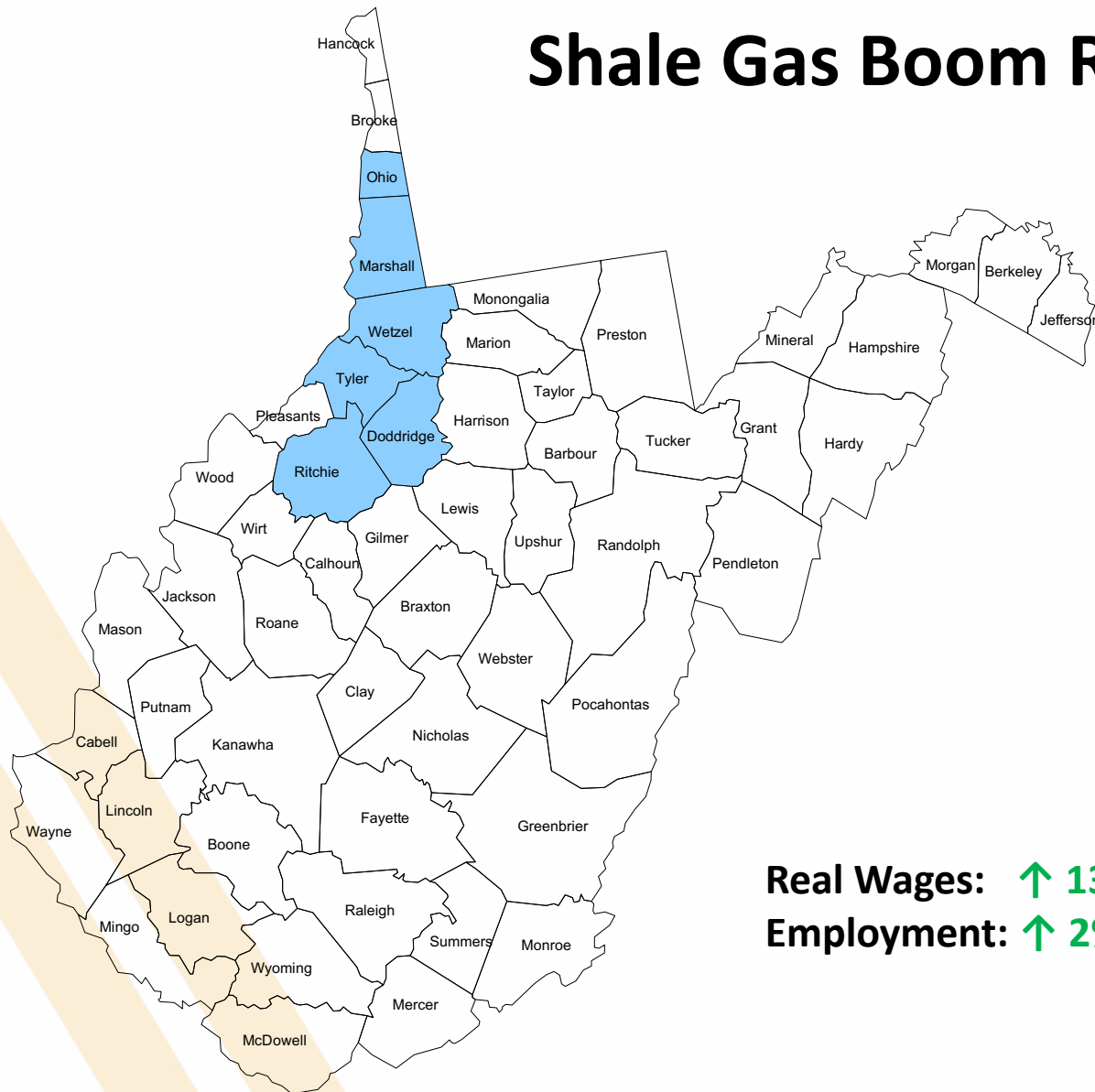
Employment: ↑ 6%

Eastern Panhandle



Real Wages: ↑ 21% since 2010Q1
Employment: ↑ 16%

Shale Gas Boom Region

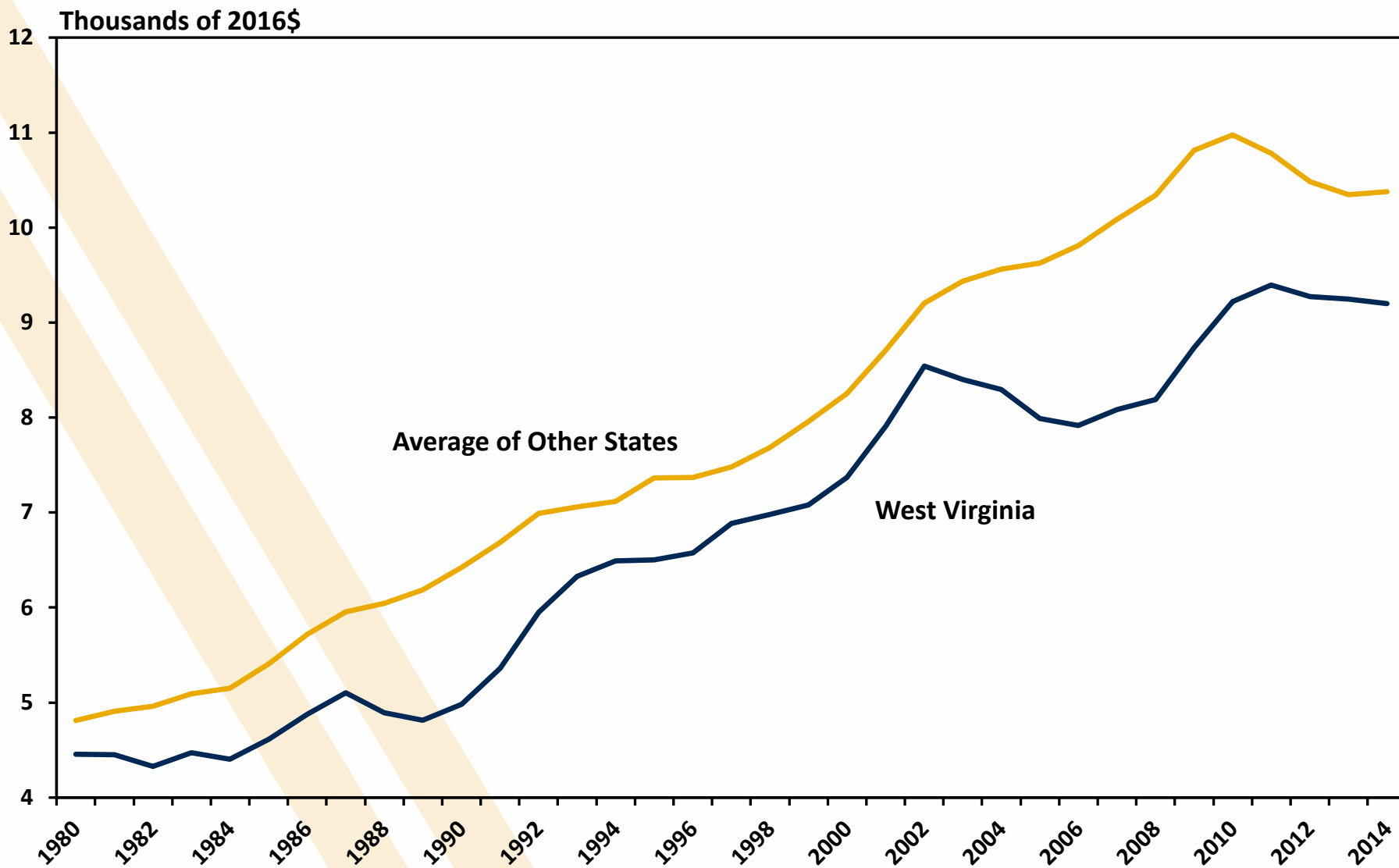


Real Wages: ↑ 13% since 2010Q1
Employment: ↑ 2%

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#6 – Good Government

State & Local Government Expenditures Per Capita



State Government Spending as a Share of Total State and Local Spending

